# Mastering the Interview skills for finance fields

Practice Professional Tone To Get Best Job Opportunities



# The Core Purpose of Professional Interviews

Interviews assess more than just your academic achievements. They well communicate your professional skills where every word counts

## Clarity

Can you articulate complex ideas simply and logically?

#### Structure

Are your answers organized, making them easy to

follow?

#### Tone

Are you confident, polite, and professionally appropriate?

# What Interviewers Really Look For (Beyond the Degree)

Confidence, Logic, Motivation,

Adaptability, Problem-Solving, Critical

Thinking, Cultural Fit

# Structure Your Responses: The STAR Technique

### Situation (S)

Set the scene: Who, what, where, when.

### Task (T)



Define your goal or responsibility within that situation.

#### Action (A)

Describe the specific steps \*you\* took to address the task.

#### Result (R)



Quantify the outcome. What did you achieve or learn?

# Activity: Which Part Is Missing?

Response A: "During my summer internship, I was responsible for reconciling the monthly expense reports. I spent three hours crossreferencing ledger entries and identifying discrepancies."

Response B: "The final report was delivered on time, leading to a 5% reduction in unexplained costs over the next quarter."

Response C: "I was given the objective to streamline the client onboarding process. I managed to reduce the average time from 5 days to 2 days."

# Common Interview Questions & Underlying Purpose

- "Tell me about yourself."
  - Purpose: **Personal.** Tests communication skills, self-awareness, and focus (Are you career-driven?)
- "What is the difference between NPV and IRR?"
  Purpose: Technical. Assesses foundational knowledge and analytical depth.
- "Describe a time you dealt with an ethical dilemma."

  Purpose: Behavioral. Uses past actions to predict future performance under pressure.
- "How would you handle a demanding client who changed project scope?"

  Purpose: Situational. Evaluates conflict resolution and adaptability.
- "Where do you see yourself in five years?"

  Purpose: Motivation. Checks alignment with the company's trajectory and your ambition.
- "Walk me through your resume."

  Purpose: Personal/Structure. Checks ability to summarize, highlight relevance, and manage flow.

# Field-Specific Questions

To test attention to detail, precision, and adherence to process.

## **Activity 1: Choosing the Best Answer**

Select the response that demonstrates tone, clarity, and structure (STAR). Justify your choice.

### Question A: How do you ensure accuracy when handling complex financial data?

Option 1:
I just double-check
everything I do before
sending it out. I'm usually
really careful and rarely
make mistakes, so it's not a
big deal.

Option 2:
Accuracy is paramount. I
utilize a three-step
verification protocol: initial
data entry, secondary
calculation against a control
sheet, and a peer review
sign-off, ensuring minimal
error rate on critical
projects.

If the data is important, I just try my hardest to make sure it's right. I've learned that mistakes are costly, so I take my time.

Option 3:

# Field-Specific Questions

To assess your leadership potential, organizational skills, and results orientation.

Activity 2: Reordering the Professional Response

Organize the components of the following answers into a logical flow:

Introduction  $\rightarrow$  Example/Action (STAR)  $\rightarrow$  Outcome.

Question A: Describe a project where teamwork improved results.

- The campaign success was primarily attributed to dividing tasks based on team member strengths.
- To sum up, the collaborative structure led to a 20% higher engagement rate than anticipated.
- During my project management course, the team was tasked with developing a marketing campaign for a new product launch.

# Language Focus: Cultivating a Professional Tone

Replace casual language with precise, powerful verbs and phrasing.

I did / I handled

I was responsible for / I oversaw / I executed

A lot / Many things

Several tasks / Multiple projects / A comprehensive analysis

I messed up / I failed

I encountered a challenge / I learned from a mistake

The boss told me to

The objective was set by leadership / I received a directive



# Useful Phrases to Start and Close Answers

#### Opening the Response

- That's an interesting question regarding...
- In my previous experience at [Company], I...
- A great example of this occurred when...
- To address the core of your question...

#### Closing the Response (Quantifying)

- Ultimately, this approach yielded a [X]% increase...
- To sum up the result...
- The key takeaway from that situation was...
- This experience reinforced my understanding of risk management...

# Mini Production: Applying STAR and Professional Tone

IN PAIRS, ANSWER THE INTERVIEW QUESTIONS

Use a STAR structure and incorporate at least one professional phrase from the previous slide.

# Debrief & Reflection

Identifying your strengths and areas for continued practice.



Technical Knowledge

Behavioral Questions (STAR)